

# ADULT INTAKE FORM

Welcome to Daly Counseling & Consulting, PLLC.

Please complete all information requested on this form, it is important for your care.

*Allow 45-60 minutes to complete.*

## GENERAL

Date: \_\_\_\_\_ Name: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a message? PLEASE check ONE: ☐ YES ☐ NO

Email: \_\_\_\_\_ @ \_\_\_\_\_

Address: \_\_\_\_\_  
(street, city, zip)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender (PLEASE check): ☐ Male ☐ Female

Present Marital Status (check one): ☐ NEVER MARRIED ☐ ENGAGED ☐ MARRIED ☐ WIDOWED ☐ DIVORCED ☐ DIVORCED & REMARRIED ☐ WIDOWED & REMARRIED #OF MARRIAGES: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of Employment: \_\_\_\_\_

## EMERGENCY CONTACT PERSON

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

## PRESENTING SITUATION

Please describe what brings you to counseling?

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How will you know that your counseling experience has been successful?

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## CURRENT SYMPTOMS

*\*Check all that apply, putting an "X" in the column of intensity, add notes if applicable.*

**None:** Symptoms not present at this time

**Mild:** Impacts quality of life, but no significant impairment of day-to-day functioning

**Moderate:** Significant impact on quality of life and/or day-to-day functioning

**Severe:** Profound impact on quality of life and/or day-to-day functioning

<u>Symptom</u>	<u>None</u>	<u>Mild</u>	<u>Moderate</u>	<u>Severe</u>	<u>Notes</u>
Depressed Mood					
Appetite Changes					
Sleeping Changes					
Feelings of Guilt					
Fatigue/low energy					
Poor Concentration					
Irritability/Anger					
Substance Use					
Anxiety					
Hopelessness					
Physical Complaints					
Social Isolation					
Worthlessness					
Loss of Pleasure or interest in hobbies					
Weight Gain					
Weight Loss					
Intense Crying					
Recurring Thoughts/images					
Feelings of Panic					
Loneliness					
Memory Impairments					
Disorganized Thoughts					

Are you presently having suicidal thoughts (now or last 3 weeks)? ☐ YES ☐ NO

If Yes, please describe: \_\_\_\_\_

Have you ever had suicidal thoughts? ☐ YES ☐ NO

If yes, when? \_\_\_\_\_

Have you ever had suicidal behaviors and/or attempted suicide? ☐ YES ☐ NO

If Yes, when & please describe: \_\_\_\_\_

## **FAMILY/HOUSEHOLD**

*Please list all people living in your household*

Relationship (ex. Spouse, child)	Name	Age

## **FAMILY/SIGNIFICANT RELATIONSHIPS**

*Please list your family members and significant relationships*

Relationship (ex. mother, sister, friend)	Name	Age	Living? Check one
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO

			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO

Identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (grandmother, aunt, uncle):

	Please check	Family Member Relationship
Alcohol/Substance Abuse	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Anxiety	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Depression	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Domestic Violence	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Eating Disorders	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Obesity	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Obsessive Compulsive Behavior	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Schizophrenia	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Suicide attempts	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Other:	<input type="checkbox"/> YES <input type="checkbox"/> NO	
Other:	<input type="checkbox"/> YES <input type="checkbox"/> NO	

## SOCIAL RELATIONSHIPS

*How do you generally get along with others, please CHECK-X- all that apply*

<input type="checkbox"/> Affectionate	<input type="checkbox"/> Aggressive	<input type="checkbox"/> Avoidant	<input type="checkbox"/> Friendly	<input type="checkbox"/> Leader
<input type="checkbox"/> Outgoing	<input type="checkbox"/> Follower	<input type="checkbox"/> Submissive	<input type="checkbox"/> Fight/argue often	<input type="checkbox"/> Shy/withdrawn
<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:

## TRAUMA HISTORY

Please complete the ACE (Adverse Childhood Experiences) Questionnaire

While you were growing up, during the first 18 years of your life:

1. Did a parent or other adult in the household **often**:

Swear at you, insult you, put you down or humiliate you?

Or

Act in a way that made you afraid you might be physically hurt?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

2. Did a parent or other adult in the household **often**:

Push, grab, slap or throw something at you?

Or

**Ever** hit you so hard that you had marks or were injured?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

3. Did an adult or person 5 years older than you **ever**...

Touch or fondle you or have you touch their body in a sexual way?

Or

Try to or actually have oral, anal or vaginal sex with you?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

4. Did you **often** feel that...

No one in your family loved you or thought you were important or special?

Or

Your family didn't look out for each other, feel close to each other or support each other?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

5. Did you **often** feel that...

You didn't have enough to eat, had to wear dirty clothes, and had no one to protect you?

Or

Your parents were too drunk or high to take care of you or take you to the doctor if you needed it?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

6. Were your parents **ever** separated or divorced?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

7. Was your mother or stepmother:

**Often** pushed, grabbed slapped or had something thrown at her?

Or

**Sometimes or often** kicked, bitten, hit with a fist, or hit with something hard?

Or

**Ever** repeatedly hit over at least a few minutes or threatened with a gun or a knife?

YES

NO

If Yes, Enter 1: \_\_\_\_\_

8. Did you live with anyone who was a problem drinker or alcoholic or used street drugs?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

9. Was a household member depressed or mentally ill or did a household member attempt suicide?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

10. Did a household member go to prison?

☐ YES

☐ NO

If Yes, Enter 1: \_\_\_\_\_

**PLEASE ADD UP YOUR "YES" ANSWERS: \_\_\_\_\_**

## **CULTURE/ETHNICITY**

To what cultural or ethnic group do you belong: \_\_\_\_\_

Any cultural/ethnic information that would be helpful for your counselor to know/understand:

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## **SPIRITUAL/RELIGIOUS**

How important are your Spiritual/Religious beliefs? Check one

☐ VERY IMPORTANT   ☐ SOMEWHAT IMPORTANT   ☐ NOT IMPORTANT   ☐ NOT SPIRITUAL/RELIGIOUS AT ALL

Are you affiliated with a Spiritual/Religious Group? ☐ **YES**   ☐ **NO**   *If Yes, what?* \_\_\_\_\_

If yes, do you regularly participate with this group? ☐ **YES**   ☐ **NO**   *If yes, how often?* \_\_\_\_\_

Were you raised within a spiritual or religious group? ☐ **YES**   ☐ **NO**   *If yes, what?* \_\_\_\_\_

Are there Spiritual/Religious issues that bother you that you would like to discuss? \_\_\_\_\_

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What role does faith/prayer play in your everyday life? \_\_\_\_\_

How has your faith been a part or affected by this situation? \_\_\_\_\_

Would you like to integrate your Spirituality into Counseling? ☐ YES ☐ NO

If yes, how? \_\_\_\_\_

## LEGAL

Are you currently involved in any active cases? ☐ TRAFFIC ☐ CIVIL ☐ CRIMINAL ☐ NONE

If yes, please describe and indicate the court/hearing trial dates and charges: \_\_\_\_\_

Are you currently on probation or parole? ☐ YES ☐ NO

If yes, please describe: \_\_\_\_\_

PAST: Have you had (CHECK ALL THAT APPLY) ☐ CRIMINAL INVOLVEMENT ☐ DWI, DUI, etc. ☐ CIVIL INVOLVEMENT

*If you circled any of the above, please complete the following information:*

Charges	Date	Where (city)	Results

## EDUCATION

Are you currently enrolled in school or training program? ☐ YES ☐ NO

If YES, please describe: \_\_\_\_\_

*Please complete the following:*

Type/Name	Dates attended	Graduated	Diploma/Degree/Certificate
High School		<input type="checkbox"/> YES <input type="checkbox"/> NO	
College		<input type="checkbox"/> YES <input type="checkbox"/> NO	
Graduate		<input type="checkbox"/> YES <input type="checkbox"/> NO	
Post Graduate		<input type="checkbox"/> YES <input type="checkbox"/> NO	

Other:		<input type="checkbox"/> YES <input type="checkbox"/> NO	
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Special educational circumstances (ex. Learning disabled, gifted): \_\_\_\_\_

## EMPLOYMENT

Are you presently employed? (check all that apply) ☐ Full-time ☐ Part-time ☐ Temporary ☐ Retired

☐ Laid off ☐ Disabled ☐ Student ☐ Other: \_\_\_\_\_

*Please complete for your present (if applicable) and last 3 employers:*

Employer Name	Dates	Title	Reason(s) for leaving

## MILITARY

Military Experience? ☐ YES ☐ NO      Combat Experience? ☐ YES ☐ NO

Branch of military: \_\_\_\_\_

*Please complete for previous military experience:*

Date of Discharge:	Type of Discharge:
Years of Service:	Rank at Discharge:

## MEDICAL HEALTH

Your current health is (check one): ☐ EXCELLENT ☐ GOOD ☐ FAIR ☐ POOR

List any health issues you have (l.e. diabetes, high blood pressure, etc.): \_\_\_\_\_



\_\_\_\_\_

List any prescription drugs you are taking:

Drug Name	Dosage (mg/daily)	Dates Taken	Purpose

Primary Care Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
(city, state, zip)

Date of last visit: \_\_\_\_\_ Reason(s): \_\_\_\_\_

Date of last physical: \_\_\_\_\_ Results: \_\_\_\_\_

Date of last surgery: \_\_\_\_\_ Reason: \_\_\_\_\_

Upcoming surgery: \_\_\_\_\_ Date/reason: \_\_\_\_\_

Have you noticed any of the following changes? Please CHECK (X) all that apply:

<input type="checkbox"/> Physical Activity Levels	<input type="checkbox"/> Sleeping Patterns	<input type="checkbox"/> Eating Patterns	<input type="checkbox"/> Mood	<input type="checkbox"/> Behavior
<input type="checkbox"/> Weight	<input type="checkbox"/> Energy Level	<input type="checkbox"/> Enjoyment of pleasure activities	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:

Describe any changes you checked: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you take/use any illegal drugs? If yes, what: \_\_\_\_\_

How Long?\_\_\_\_\_ How much?\_\_\_\_\_ Frequency?\_\_\_\_\_

Do you drink alcohol? ☐ YES ☐ NO If YES, how much?\_\_\_\_\_ Frequency?\_\_\_\_\_

Describe when/where you typically use substances:\_\_\_\_\_

Describe any changes in your use patterns:\_\_\_\_\_

Describe how your use has affected your family or friends (what are their perceptions of your use?)\_\_\_\_\_

Have you ever wanted to stop but feel you cannot? ☐ YES ☐ NO

### **COUNSELING/MENTAL HEALTH**

Have you been in counseling before? ☐ YES ☐ NO

*If YES, please complete:*

<b>Dates</b>	<b>Where/with Whom</b>	<b>Reason(s)</b>

Have you ever been diagnosed with a mental health disorder? ☐ YES ☐ NO

*If YES, please complete:*

<b>Date</b>	<b>Diagnosis</b>

Have you ever been hospitalized for psychological reasons? ☐ YES ☐ NO

*If YES, please complete:*

<b>Dates</b>	<b>Where</b>	<b>Reason(s)</b>

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Please List your **strengths**:


What are the issues you would like to work on in counseling?


Current Stresses: (CHECK-X- THAT APPLY)

<input type="checkbox"/> Divorce/Separation	<input type="checkbox"/> Finances	<input type="checkbox"/> Illness/injury
<input type="checkbox"/> Recent deaths	<input type="checkbox"/> New home or job	<input type="checkbox"/> Family conflict
<input type="checkbox"/> Other :	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:

What are your goals for counseling?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Are you currently seeing another counselor, a psychologist or a psychiatrist?

If YES, Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
(street, city, state, zip)

### EXPECTATIONS

In a few words, what do you believe therapy is all about? \_\_\_\_\_

\_\_\_\_\_

How long do you think therapy should last? \_\_\_\_\_

How do you believe a therapist should interact with clients? \_\_\_\_\_

\_\_\_\_\_

What personal qualities do you think the ideal therapist has? \_\_\_\_\_

\_\_\_\_\_

How would you describe your desired outcomes for therapy? \_\_\_\_\_

\_\_\_\_\_

Anything else you would like your counselor to know: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature

Date

### *Office Use Only*

Notes:


Reviewed by:\_\_\_\_\_

Printed Name & Signature

\_\_\_\_\_

Date